

जय भगवान शर्मा
कार्यपालक निदेशक
(विधि एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

सत्य ब्रह्मं जगदृच्छि क्वी ओष्ठ

“प्रियदर्शिनी”,

ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400 022.



**RASHTRIYA CHEMICALS
AND FERTILIZERS LIMITED**

(A Government of India Undertaking)

Let us grow together

“Priyadarshini”,
Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

दूरध्वनी / Tel.: (Off.): (022) 2404 5024 • ई-मेल / Email : jbsharma@rcfltd.com • वेबसाइट / Website : www.rcfltd.com

RCF/CS/Stock Exchange/2024

April 25, 2024

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
Script Code: 524230/959872/973742	Script Code: RCF EQ ISIN : INE027A07012/INE027A08010

Dear Sir/Madam,

Sub: Submission of information in compliance with the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers dated August 10, 2021 (updated as on July7, 2023)

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of SEBI Master Circular dated August 10, 2021 (updated as on July 7, 2023), please find enclosed details of Debt Securities of Rashtriya Chemicals and Fertilizers Limited.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited


J.B. Sharma

Executive Director
Legal and Company Secretary

AK

Encl: a/a

Statement containing details of the Debt Securities of the Company, under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as on March 31, 2024.

1. Listing Details:

SI.No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue/Further Issue	Exchange
1.	INE027A07012	August 5,2020	BSE- August 18,2020 NSE- August 17,2020	5000 NCD's of face value Rs 10 lakh each aggregating to 500 crore	First Issue	BSE and NSE
2.	INE027A08010	January 31, 2022	February 1,2022	3000 NCD's of face value of Rs 10 lakh each aggregating to 300 crore	First Issue	BSE and NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink

1.	INE027A07012	BSE www.bseindia.com/markets/MarketInfo/DisRNewNoticesCircul ars.aspx?page=20200817-38 NSE- https://www.nseindia.com/market-data/debt-private-placement
2.	INE027A08010	BSE www.bseindia.com/markets/MarketInfo/DispNewNoticesCircul ars.aspx?page=20220201-26 NSE- https://www.nseindia.com/market-data/debt-private-placement

3. Details of record date:

SI.No	ISIN	Record Date	Interest /Redemption	Due of Payment on Interest/Redemption
1.	INE027A07012	July 14,2023	Interest Payment	August 5,2023
2.	INE027A08010	January 12,2024	Interest Payment	January 31,2024

S. J. J. J.

4. Details of credit rating:

a) Current rating details FY 23-24

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, affirm)	Date of Credit Rating	Verification status of CRAs(verified /not verified)	Date of Verification
INE027A07012	India Ratings	IND AA	Stable	Reaffirmed	28-04-2023	Verified	03-05-2023
	ICRA	ICRA AA	Stable	Reaffirmed	30-06-2023	Verified	03-07-2023
INE027A08010	India Ratings	IND AA	Stable	Reaffirmed	28-04-2023	Verified	03-05-2023
	ICRA	ICRA AA	Stable	Reaffirmed	30-06-2023	Verified	03-07-2023

b) Earlier rating details FY 2022-23

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, affirm)	Date of Credit Rating	Verification status of CRAs(verified /not verified)	Date of Verification
INE027A07012	India Rating	IND AA	Stable	Affirmed	29-04-2022	Verified	30-04-2022
	ICRA	ICRA AA	Stable	Reaffirmed	20-10-2022	Verified	22-10-2021
INE027A08010	India Rating	IND AA	Stable	Affirmed	29-04-2022	Verified	30-04-2022
	ICRA	ICRA AA	Stable	Reaffirmed	20-10-2022	Verified	22-10-2021

J. Srinivas

[Signature]

5. Payment Status:

a) Whether Interest payment/ redemption payment made (Yes/ no): Yes

b) Details of interest payments:-

Sl. No.	Particulars	Details
1.	ISIN	INE027A07012
2.	Issue size	500 crore
3.	Interest Amount to be paid on due date	August 5,2023
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	July14,2023
8.	Due date for interest payment	August 5,2023
9.	Actual date for interest payment	August 5,2023
10.	Amount of interest paid	Rs 32.95 crore
11.	Date of last interest payment	August 5, 2022
12.	Reason for non-payment/ delay in payment	Not Applicable

Sl. No.	Particulars	Details
1.	ISIN	INE027A08010
2.	Issue size	300 crore
3.	Interest Amount to be paid on due date	January 31, 2024
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	January 12,2024
8.	Due date for interest payment	January 31, 2024
9.	Actual date for interest payment	January 31, 2024
10.	Amount of interest paid	Rs 19.77 crore
11.	Date of last interest payment	January 31, 2023
12.	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments: **Not Applicable**

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

