

जय भगवान शर्मा
कार्यपालक निदेशक
(विधी एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर

“प्रियदर्शिनी”,

ईस्टर्न एक्सप्रेस हाइवे,

सायन, मुंबई - 400 022.



**RASHTRIYA CHEMICALS
AND FERTILIZERS LIMITED**

(A Government of India Undertaking)

Let us grow together

“Priyadarshini”,

Eastern Express Highway.

Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

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RCF/CS/Stock Exchanges /2024

April 5, 2024

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051
Script Code: 524230/959872/973742	Script Code: RCF EQ ISIN: INE027A07012/ INE027A08010

Dear Sir/ Madam,

Sub: Chapter VIII - Specifications related to ISIN for debt securities Clause 9.1 (a) of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers dated August 10, 2021 (updated as on July7, 2023)

Pursuant to Clause 9.1 (a) of chapter VIII of SEBI Master Circular dated August 10, 2021 (updated as on July 7, 2023), please find enclosed details of outstanding listed non-convertible debentures as on March 31, 2024.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

J.B. Sharma
Executive Director
Legal and Company Secretary

Encl: a./a.

Details of outstanding listed debt securities as on March 31, 2024 issued on private placement basis

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs in crs)	Amount outstanding (Rs in crs)	Name of the Debenture Trustee
Rashtriya Chemicals and Fertilizers Limited	INE027A07012	05-Aug-2020	05-Aug-2025	6.59%	Annual and at Maturity	N.A	500	500	SBICAP Trustee Company Limited
	INE027A08010	31-Jan-2022	31-Jan-2025	6.59%	Annual and at Maturity	N.A	300	300	

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