

जय भगवान शर्मा
कार्यपालक निदेशक
(विधि एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
साथ बढ़ें एकटूथें साथी ओठ
“प्रियदर्शिनी”,
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई 400 022.



**RASHTRIYA CHEMICALS
AND FERTILIZERS LIMITED**
(A Government of India Undertaking)
Let us grow together
“Priyadarshini”,
Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

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RCF/CS/Stock Exchanges /2025

April 4, 2025

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051
Script Code: 524230 / 959872 /975890	Script Code: RCF EQ ISIN: INE027A07012 / INE027A08028

Dear Sir/ Madam,

Sub: Chapter VIII - Specifications related to ISIN for debt securities Clause 9.1 (a) of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers dated August 10, 2021 (updated as on July7, 2023)

Pursuant to Clause 9.1 (a) of chapter VIII of SEBI Master Circular dated August 10, 2021 (updated as on July 7, 2023), please find enclosed details of outstanding listed non-convertible debentures as on March 31, 2025.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited


J.B. Sharma
Executive Director
Legal and Company Secretary

Encl: a/a.

Details of outstanding listed debt securities as on March 31, 2025 issued on private placement basis

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued	Amt. Outstanding	Name of the Debenture Trustee
Rashtriya Chemicals and Fertilizers Limited	INE027A07012	August 5, 2020	August 5, 2025	6.59%	Annual and at Maturity	NA	Rs 500 Cr	Rs 500 Cr	SBICAP Trustee Company Limited
	INE027A08028	August 7, 2024	August 7, 2027	7.99%	Annual and at Maturity	NA	Rs 300 Cr	Rs 300 Cr	

During the period 1st October, 2024 to 31st March, 2025, Non-Convertible Debentures (NCDs) bearing ISIN: INE027A08010 was redeemed on January 31, 2025.

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