

जय भगवान शर्मा
कार्यपालक निदेशक
(विधि एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
साथ बढ़ें समृद्धि की ओर
“प्रियदर्शिनी”,
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई 400 022.



**RASHTRIYA CHEMICALS
AND FERTILIZERS LIMITED**
(A Government of India Undertaking)
Let us grow together
“Priyadarshini”,
Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

दूरध्वनी / Tel.: (Off.): (022) 2404 5024 • ई-मेल / Email : jbsharma@rcfltd.com • वेबसाइट / Website : www.rcfltd.com

RCF/CS/Stock Exchanges/2025

June 24, 2025

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
Script Code: 524230 / 959872 / 975890	Script Code: RCF EQ ISIN: INE027A07012 / INE027A08028

Dear Sir/Madam,

Sub: Intimation of the Meeting of the Debenture Allotment Committee for raising of funds through Private Placement


Pursuant to Regulations 29 and 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that meeting of Debenture Allotment Committee of the Company is scheduled to be held on Monday, June 30, 2025, inter-alia, to consider and approve the issuance of Unsecured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Non-Convertible Debentures (NCDs) to be issued on Private Placement basis, aggregating to total issue size of Rs.300 crore with a base issue size of Rs. 200 crore with an option to retain oversubscription of Rs.100 crore.

In accordance with the Company's Insider Trading Code, the Trading Window for dealing in the securities of the Company will be closed for all Designated Persons and their immediate relatives from June 25, 2025, until 48 hours after the issuance of Unsecured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Non-Convertible Debentures (NCDs)

This is for your information and record.

Thanking you,

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited


J.B. Sharma
Executive Director
(Legal and Company Secretary)